

Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Limited partnership interests in GENUI III GmbH & Co. KG (the "Partnership"), a German limited partnership (Kommanditgesellschaft), issued by GENUI GmbH as its managing limited partner (the "Managing Limited Partner").

For further information please see www.genui.de, call +49 40 320 866 90 or email to info@genui.de.

The Partnership is supervised by Die Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)

Production date of the KID: 12 July 2022

You are about to subscribe for a product that is not simple and may be difficult to understand.

What is this product?

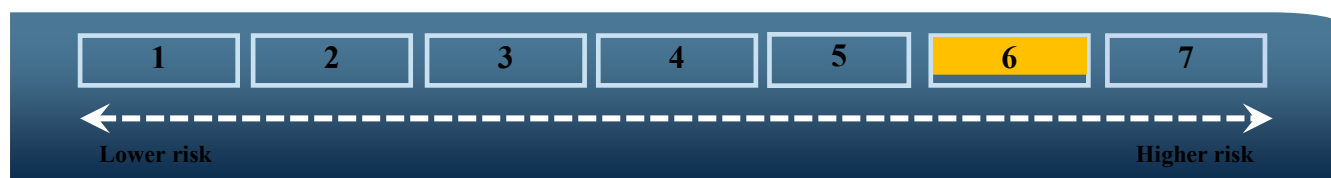
Type: This product is a limited partnership interest in a closed-ended limited partnership established under German law.

Objectives: The Partnership is a so-called self-managed investment partnership in the form of a closed-ended Spezial-AIF. The Partnership will seek to make investments in unlisted mid-cap companies primarily active in the DACH region (Germany, Switzerland and Austria), or on a selected basis in other EU countries (including management buy outs and buy ins, capital increases and acquisition capital investments) with an emphasis on good health, digitalisation and environmental transformation. The main instruments are equity, equity like instruments and shareholder loans. The Partnership has an ordinary term of 15 years after its final closing. An investor cannot cancel its investment in the Partnership without cause and will require management consent in order to sell its interest.

Intended investors are professional and semi-professional investors within the meaning of the KAGB.

What are the risks and what could I receive in return?

Risk indicator¹



This risk indicator assumes that you will hold the product for 15 years after the final closing of the Partnership. If you sell your investment at an earlier point in time, the actual risk may deviate considerably from the above indication and you may receive a lower amount in return. A sale is only permissible with the prior consent of the Managing Limited Partner which may be withheld.

The summary risk indicator helps you to assess the risk associated with this product compared to other products. It shows the level of probability that you may lose money when investing in this product due to market developments or because we are unable for other reasons to select attractive investments or monetise the relevant investments on attractive terms.

We have classified this product on a scale of 1 to 7 as risk category 6, i.e. the category entailing the second highest level of risk. The risk of potential losses resulting from future performance is classified as high.

Future market developments may adversely affect the Partnership's performance. This product does not involve any hedging against future market developments, which means that you may lose all or part of the capital invested. If we are unable to pay the amount to which you are entitled, you may lose all capital invested.

¹ Summary Risk Indicator to be completed following methodology for calculating MRM (market risk measure) and CRM (credit risk measure) set out in Annex III, RTS (2017/653) and ESA paper on risk and reward calculations.

Performance Scenarios²

Investment EUR 10,000 Scenario		1 year	8 years	15 years (Minimum holding period)
Stress scenario	What you might receive back after costs	EUR 0	EUR 0	EUR 0
	Average return each year	-100% ³	-100%	-100%
Unfavourable scenario	What you might receive back after costs	EUR 0	EUR 2,500	EUR 10,000
	Average return each year	-100%	-34%	0%
Moderate scenario	What you might receive back after costs	EUR 0	EUR 3,000	EUR 15,500
	Average return each year	-100%	-28%	7%
Favourable scenario	What you might receive back after costs	EUR 0	EUR 13,500	EUR 28,500
	Average return each year	-100%	8%	20%

This table shows the money you could receive back over the next 15 years, under different scenarios, assuming that you invest EUR 10,000. The scenarios shown illustrate how your investment could perform. You can compare them with scenarios of other products. The scenarios presented are an estimate of future performance based on assumptions, and are not an indicator of future performance. What you will receive will vary depending on how the market and the Partnership's management performs and how long you retain the investment/product.

The stress scenario shows you what you might receive back in extreme market circumstances. The figures shown include all the costs of the product itself, but may not include all the costs you may pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you receive back.

What happens if the Partnership is unable to pay out?

As a consequence, you do not receive a return of your invested amount. There is no protection scheme against payment defaults. There is no guarantee regarding the future performance of the Partnership. There will be no insurance policy in relation to the product.

What are the costs?

The Reduction in Yield (RIY) shows what impact the total costs you pay have on the investment return you might receive. The total costs take into account one-off, ongoing and incidental costs. The amounts shown here are the cumulative costs of the product itself, for three different holding periods. The figures assume you invest EUR 10,000. The figures are estimates and may change in the future.

Costs over time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Investment: EUR 10,000			
Scenario	1 year	8 years	If you cash in at the minimum holding period
Total costs	EUR 215	EUR 2,100	EUR 6,400
Impact on return (RIY) per year	2.1%	5.2%	5.6%

² Performance scenarios to follow methodology set out in Annex V, RTS. Percentages to be completed.

³ A precedent KID suggests that the average return is calculated as the product's market value under each scenario divided by the notional amount.

Composition of Costs

The table below shows:

- the impact each year of the different types of costs on the investment return you might receive at the end of the minimum holding period; and
- the meaning of the different cost categories.

This table shows the impact on return per year⁴

One-off costs	Entry costs	-%	Not applicable.
	Exit costs	-%	Not applicable.
Ongoing costs	Portfolio transaction costs	0.1%	The impact of the costs of us buying and selling underlying investments for the product.
	Other ongoing costs	2%	The impact of the costs that we take each year for managing your investment.
Incidental costs	Performance fees	-%	Not applicable.
	Carried interest payments	20%	The impact of carried interests. We are entitled to such payments when the investment has performed better than an IRR of 8%.

How long should I hold it and can I take money out early?

Minimum holding period: 15 years

The minimum holding period is 15 years after the final closing of the subscription period. The closed-end Partnership will end on the 15th anniversary of the final closing of the subscription period. Any transfer of a limited partner's interest in the Partnership requires the Managing Limited Partner's prior written consent.

For German individuals only: regarding your investment in the Partnership. Please see the information on the revocation right in the subscription documents. Termination of your investment in the Partnership is possible only in the mandatory cases prescribed by law. Therefore, you may not be able to terminate your investment until the dissolution of the Partnership.

How can I complain?

Any complaint regarding the person advising on, or selling, the product can be submitted directly to that person. Any complaint should be addressed in writing to

- GENUI GmbH at Neuer Wall 80, 20354 Hamburg, Germany, info@genui.de, +49 40 320 866 90; and/or
- Bundesanstalt für Finanzdienstleistungsaufsicht, Graurheindorfer Straße 108, 53117 Bonn; email: poststelle@bafin.de

Other relevant information

Other relevant information in relation to the product and in particular the partnership agreement, the private placement memorandum and the subscription documents will be provided only to qualified potential investors. Subject to you being eligible to subscribing partnership interests, in order to obtain more detailed information, in particular, details of the structure of and risks associated with an investment in the product, we recommend you read these documents.

⁴ Guidance on completion of the costs table is provided in Article 5 and Annex VI, RTS.